Maryland Governor’s Grants Training Conference 2018
Grants.gov Applicant Overview
“New Applicant Deep Dive”

October 29, 2018
Training Topics

• Navigating Grants.gov
• Registration
• Search Grants
• What’s In a Funding Opportunity?
• Applying with Workspace
• Track Application Submission
• Tips and Support Resources
• Grants.gov Mobile App
Navigating Grants.gov
Navigating Grants.gov

Search Grants and Applicant Tabs on the Homepage
Navigating Grants.gov
Applicant Resources: Videos, User Guide, Training Content, FAQs and More
Navigating Grants.gov

Highlights from the Learn Grants tab

Grants 101: An introduction to the key phases of the federal grant lifecycle

Grant Policies: Summaries and tables explaining how federal grant policies are formed

Grant Terminology: Essential terms and definitions from the Common Data Element Repository Library (C-DER Library)

Grant Events: Upcoming grant trainings, conferences, and webinars
Navigating Grants.gov

Subscriptions and Email Notifications

Manage Subscriptions

Customers can customize their Grants.gov opportunity subscriptions, including expanded criteria for saved searches and the ability to view and manage existing subscriptions. To subscribe to Grants.gov email notifications, users must first create a Grants.gov account. Don't worry - the account registration process is quick and easy.

Custom Email Notifications

When you create a Grants.gov account, you can customize the type of email notifications you receive. Log in and click the links below to subscribe to news updates about system enhancements, notifications about saved searches and new funding opportunities, and more.

- Subscribe to Grants.gov News
  Receive Alerts and Newsletters containing updates about system enhancements and training resources

- Subscribe to all new grant opportunities
  Receive a daily email listing all new grant opportunities

- Subscribe to opportunities
  Receive notifications when changes are made to a specific opportunity's forecast, synopsis and other packages

- Subscribe to saved searches for grant opportunities
  Receive notifications for new opportunities matching saved search criteria

For more information on Grants.gov Subscriptions, please review the Connect with Grants.gov help article.

Unsubscribe from Email Notifications

Log in and unsubscribe from one (or more) of your Grants.gov email notifications. We strongly recommend that you stay subscribed to Grants.gov Alerts so that you will receive time-sensitive updates about the Grants.gov system.

- Unsubscribe from Grants.gov email notifications
Registration
Registration Overview

• Organizations need these before using Grants.gov to apply for federal grants:
  – Data Universal Numbering System (DUNS) Number
  – System for Award Management (SAM) registration

• **Grants.gov Account**: You only need one. Uses unique email, username & password.

• **Profile(s)**: Can have multiple within one Grants.gov account. Corresponds to applicant organization you represent (i.e., an applicant), individual applicant, or a federal agency (i.e., a grantor).
Registration: Before Grants.gov
Dun & Bradstreet (DNB) and the System for Award Management (SAM)

- Register with DNB at http://fedgov.dnb.com/webform
- Requires TIN from IRS and organization information
- You will be issued a DUNS Number
- ~1 – 2 business days

- Use DUNS to register with SAM at www.SAM.gov
- Establish E-Business Point of Contact (EBiz POC): Individual who oversees all activities for organization within Grants.gov and approves the AOR
- Establish Marketing Partner Identification Number (MPIN)
- ~7-10 business days after completely registering, including submitting notarized letter to SAM
Organization data, EBiz POC information, and MPIN are transferred from SAM to Grants.gov.

People within the organization are able to register with Grants.gov and then add a profile to associate with the organization.


NOTE: SAM registration must be renewed annually.
Registration: Grants.gov Account

Accounts enable subscription management
Registration: Add Profile, Get Roles
Profile associates you with organization. EBiz POC assigns roles to your profile.

REGISTRATION

Congratulations! Your Grants.gov Account was successfully created.

If needed, you can add Applicant Profile(s) to your Account now. However, if you do not need a Profile or prefer to add your Profile(s) later, you can Continue to your Grants.gov logged in features.

How would you like to proceed?
- Continue - Skip adding a profile at this time
- Add Organization Applicant Profile - Affiliates you with an Organization and with additional access allows you to apply for Opportunities on behalf of the Organization
- Add Individual Applicant Profile - Allows you to apply for Opportunities on your own behalf

Please complete to Add an Organization Profile and click Save:

*DUNS: [ ]

*Profile Name: [ ]

*Job Title: [ ]
Each **organization** has one EBiz POC

EBiz POCs assigned in SAM.gov

**EBiz POC** assigns roles:
- AOR or Workspace Manager

**EBIZ**

**AOR**
- Users with **Standard AOR role** can submit applications
- One organization can have many users with AOR role

**WM**
- Users with **Workspace Manager role** can create workspaces
Search Grants
Searching for Funding Opportunities
Using the Grants.gov Search Fields
Searching for Funding Opportunities

Find – Basic Search

Search for grants and forecasts by entering a keyword.

In Search Grants tab, search by:

• Keyword
• Opportunity Number
• CFDA Number
Select the Opportunity Status to find what you are looking for:

**Forecasted** - Potential grants in the near future

**Posted** - Currently open grants

**Closed** - Recently ended grants

**Archived** - Past grants available for reference
Searching for Funding Opportunities

Sign In and Save Your Search

Refine your search by selecting criteria options:

- Category
- Eligibility
- Funding Agency
- Opportunity Status
- Date ranges

Click Save Search button to store this set of search criteria to receive emails

Click Manage Searches link to review your saved searches
Search results and criteria are reset when the user clicks the Search button.

Search results are refreshed when criteria options are changed.

Users have ability to export Search Results.
What’s in a Funding Opportunity?
What’s in a Funding Opportunity?

Forecast

A Forecast is a projection of an estimated funding opportunity. Contains information, such as:

- Estimated Post and Due Dates
- Estimated Program Funding Amount
- Estimated Award Date

A Forecast can become a funding opportunity Synopsis
What’s in a Funding Opportunity?

Synopsis

When agencies receive funding, a Forecast can become a funding opportunity Synopsis

The Synopsis contains basic information about the funding opportunity, such as:

• Funding Opportunity Number
• Open/Close date
• Program Funding Amount
• Number of Awards
What’s in a Funding Opportunity?

Related Opportunities

Agencies may relate multiple funding opportunities with each other to aid the search process.

Link to the related opportunity

TL-R10-3-FO1
What’s in a Funding Opportunity?

Version History

The Version History displays a table with synopsis modifications.

To display an earlier version, the user clicks on the desired Version Name.

The fields modified are highlighted in gray.

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What’s in a Funding Opportunity?

Full Announcement – Under Related Documents Tab

You can retrieve the full Funding Opportunity Announcement (FOA), Request for Applications (RFA), and any supplementary documentation.
What’s in a Funding Opportunity?

Workspace Application and Instructions

Click the Package tab to preview the application package forms.

Log in to create a workspace to apply.

Sign up for emails of changes made to this funding opportunity.

Click Preview link to access read-only forms and application instructions.
Applying with Workspace
Workspace Topics

• What is Workspace?
• Add collaborators in Participants tab
• Complete the application in the Forms tab
• Submit when you are done
What Is Grants.gov Workspace?

The online space on where you work on your grant application

Workspace is a shared, online environment where members of a grant team may simultaneously access and fill out forms within an application.
The **Participants** tab lists the members, or “Participants,” of a workspace who work as a team to complete the required forms for a federal grant.
Adding Participants:
Click the **Add from Workspace Organization** button to search for a user within your organization.

Click the **Add by Username** button to add a user from outside your organization.

Removing Participants:
Click the **Remove** link on the Participant record in the workspace.

Reassigning Ownership:
Click the **Make Owner** link in the Actions column.
Workspace: Add Participants

Core Roles:

- Standard AOR role
- Expanded AOR role*
- Workspace Manager role

*Expanded AOR role enables a user to view and submit the application for any workspace within the organization. Not all organizations will use this version of the AOR role.
Workspace: Add Participants

Account Types:
- E-Business Point of Contact (EBiz POC)
- Applicant

Access Levels:
- Workspace Owner
- Workspace Participant
Completing Workspace Forms

Key Actions:

- Fill out webforms (if available)
- Download and Upload PDF forms
- Lock/Unlock forms
- Reuse forms from other workspace
Completing Webforms

Webform Basics:

- Complete online forms in web browser
- Navigate by clicking sections
- Tab through form fields
- Required fields have red asterisk
Completing Webforms

- Open text entry
- Drop-down menu
- Dates/calendar
Completing Webforms

- Radio buttons (multiple choice)
- Attach files within online form
Completing Webforms

More Features:

• Hover mouse over form fields for help

• Error messages explain how to fill out form fields
More Features:

- Autosave occurs every 5 minutes
- Complete SF-424 first to pre-populate form fields and save time
Completing Webforms

- **Save**: Stores your form data & attachments to Workspace
- **Check for Errors**: Form validation & field-level errors
- **Close**: Exits the online form
PDF Form Basics:

- Option to download PDF forms to complete in Adobe software
- Upload PDF forms to workspace
- Upon uploading, data shared between online and PDF versions of forms
Completing PDF Forms

PDF Form Basics:

- Tab through form fields
- Required fields have red border and yellow shading
- Hover mouse over form fields for help
- Error messages explain how to fill out form fields
Completing Workspace Forms

Workspace Features:

• Reuse past forms
• Cross-form & up-front validations
• Data retained for five years
Reusing Workspace Forms

- Click Reuse link to import a form from another workspace
- Reusing an old form will overwrite all current form data
Reusing Workspace Forms

- Search through past workspace forms with the same form title
- Click Select to import that form into workspace
Reusing Workspace Forms

- Confirmation message appears
- Update or modify the reused form using the Webform or Download links
View Application Tab
Download entire application or forms with PDF attachments

Attachments Tab
Download the PDF attachments added to application forms
Workspace: Submit Application

Process:
- Workspace Owner notifies users with AOR role
- User with AOR role submits
- Workspace Owner or user with AOR role may choose to Reopen Workspace
- Related this submission with a past submission, if applicable
Tracking Your Application Submission
After Submitting Your Application

• Make sure you receive an on-screen confirmation receipt

• Document your Grants.gov Tracking Number

• The date/time stamp is the official time of submission

• You will also receive email confirmations
Submission Confirmation Messages

Receipt Email
- Your application has been received by Grants.gov
- Grants.gov E-mail Verifying Receipt *(with Track My Application URL)*

Validation or Rejection Email
- Grants.gov E-mail Verifying Successful Submission
- **OR** Rejection Due to Errors with a description of issue

Transmission to Agency
- The Agency has received the Agency Retrieval Email from Grants.gov

Agency Emails
- The Agency may also send you an agency tracking number, notes, or other confirmation emails
Tracking Your Application
Details Tab of Submitted Workspace

Track your application status and information by accessing the Details tab of the submitted Workspace.

Download link provides a zip file of the submission.
May also track application status by entering Grant Tracking Number.

Status information:
- Received
- Validated
- Rejected with Errors
- Retrieved by Agency
- Agency Tracking Number Assigned
Applicant Management
Applicant Management

Key Actions
- Users with Expanded AOR role can perform workspace actions at organization level
- EBiz POC cannot submit a workspace
Tips for Applicants
Tips for Applicants
Crafting Grant Proposals and Submitting Applications

- Register and submit early
- Thoroughly read and follow all of the instructions provided by the agency
- Fill out SF-424 forms first
- Include sufficient program and budget details
- Recommend completing the option forms in the application

- Limit application file size / file name characters (50 characters or less)
- Use only UTF-8 characters in file names
- Use correct DUNS number when creating a workspace
- Make sure you have Grants.gov compatible PDF software (Adobe Reader)
Grants.gov Mobile App Update – October 2018

Search on the Go
Download the Grants.gov Mobile App to quickly search for and subscribe to funding opportunities.

Download on the App Store
GET IT ON Google Play
Grants.gov Mobile App Update – October 2018

• Mobile app launched in April 2018 for Android and Apple phones
• New features available October 2018
• Installations: ~71,000 (as of October 2018)
  – Android: ~47,000
  – Apple: ~24,000
• Learn more about the mobile app:
Grants.gov Mobile App Features

• The Grants.gov Mobile App allows users to search, view, and share opportunities. Features include:
  – Quick Search
    • Locate posted opportunities by keyword, CFDA, Agency
    • Easily share opportunities
  – Add event reminders for package Closing Dates to your phone’s calendar
  – Track submission status by entering your Grants.gov Tracking Number
  – Quick access to Grants.gov’s Community Blog, Twitter and YouTube training videos

• Login with your Grants.gov credentials to access additional features:
  – My Opportunities
    • View opportunities & corresponding subscriptions
    • Add new opportunity subscriptions
  – My Submissions
    • View latest submissions & submission details
  – Notification Center
    • Notifications sent to mobile phone
    • View latest notifications
Connect with Grants.gov

Applicant Support Center available 24/7 (closed on Federal holidays)

support@grants.gov | 1-800-518-4726 (toll-free) | 1-606-545-5035 (international)

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